

ASSOCIATED BROKERS PRIVATE LTD

Final Market Report

Kolkata Sale No.43

Held on 24th October 2025

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2025	41,878	54,471	2,434	26,896	1,25,679
2024	89,531	54,374	4,980	40,980	1,89,793

Market

There was good demand. Good liquoring Assams met with interest and sold at firm to dearer levels. Medium Assams were irregular and sold around last levels. Better Dooars were firm. Good Dooars were firm to occasionally dearer. Plainer Dooars sold around last levels.

Dust: Good Demand. Overall it was a firm to occasionally dearer.

Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on Dust category. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

Sale	2025	2024
42	234.14	270.94
43	247.61	270.40

Category	Price Range	
	2025	2024
Best Assam	340 – 380	370 – 410
Good Assam	260 – 330	270 – 350
Medium Assam	150 – 200	180 – 250
Good Dooars	250 – 280	270 – 300
Medium Dooars	150 – 250	180 – 240
Plainer Dooars	100 – 130	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
	Sale-46			
	Year 2025		Year-2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	23.10.2025	99,528	17.10.2024	90,181
ORTH Leaf	22.10.2025	72,356	22.10.2024	53,506
Darj Leaf	24.10.2025	2,161	22.10.2024	2,487
DUST	23.10.2025	39,173	17.10.2024	33,975
TOTAL		2,13,218		1,80,149

